SBA To Provide Economic Injury Disaster Loans For Coronavirus Related Economic Disruptions

U.S. Small Business Administration
Disaster Loan Application Portal (DLAP)

Disaster Loan Assistance
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Eligible Disaster Areas

Apply Online

Check Application Status
Disaster Loan Application Portal

This presentation will provide guidance on how to complete an Electronic Business Application utilizing SBA Form 5 and SBA Form 5C. Before starting this process, please insure you have the filing requirements as defined in this document. These documents are required for processing and EIDL application.
Filing Requirements

Electronic Loan Application (Form 5)
Electronic Loan Application (Form 5C)  Sole Proprietorship Only
Tax Authorization (Form 4506-T) 20% Owners/GP/50% Affiliate
Most recent Business Tax Return
Personal Financial Statement (Form 413) 20% Owners/GP
Schedule of Liabilities (Form 2202)
Disaster Loan Application Portal (DLAP)

DOUBLE-CLICK ON THE LINK TO ACCESS THE SITE
https://disasterloan.sba.gov/ela/

Disaster Loan Assistance
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

DOUBLE-CLICK APPLY ONLINE

Eligible Disaster Areas
Apply Online

Check Application Status
From this page you can:

1) Begin a new application by clicking on Register

2) Return to complete a started application by inputting a user name and password
Complete Registration Information

On page 1 of the registration, pay close attention to the sections with an * these sections must be completed. It is important that a good email address and cell.

On page 2 of the registration you will create your unique user-name and password. When creating your security questions, make sure to use information you won’t likely forget. If your password ever requires a reset, you would need this information.

To advance to the next page, go next.
Apply Online

Double Click on "Apply Online"

Double Click on Business and Non Profit
SBA Form 5 would be completed by:
- Corporations
- Partnership
- Private Non-Profit Organizations
- Limited Partnership
- Trust
- Limited Liability Entity

SBA Form 5C would be completed by:
Sole Proprietorship

Once you make your selection the system will automatically direct you to the form.
Select State / County / Disaster Declaration

Use the drop-down box and select the State and County where the loss has happened.

Select the disaster declaration.
Complete Certifications

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Certification as to Truthful Information

For certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever knowingly misrepresents the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one-half times the original principal amount of the loan under 15 U.S.C. 603(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil, and/or administrative sanctions including, but not limited to: (1) fines and imprisonment, or both, under 18 U.S.C. 645; 18 U.S.C. 3001; 19 U.S.C. 1931; 18 U.S.C. 1546; 18 U.S.C. 2971; and any other applicable law; (2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3760; (3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and (4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

☐ I certify.

If you log out or close your browser now you will need to restart your application.

Read and Electronically Agree to the Certification of Truthful Information and the Executive Orders Document.

STANDARDS REQUIRED BY LAWS AND EXECUTIVE ORDERS

To comply with legislation passed by the Congress and Executive Orders issued by the President, Federal agencies, including the Small Business Administration (SBA), must notify you of certain information. You can find the regulations and policy implementing these laws and Executive Orders in Title 13, Title of Federal Regulations (TFR), Chapter 6, or our Standard Operating Procedures (SOPs). In order to provide the required notice, the following is a brief summary of the various laws and Executive Orders that affect SBA’s Disaster Loan Programs. A list of laws can be found at DisasterAssistance.gov.

FREEDOM of INFORMATION ACT (5 U.S.C. § 552)

This law provides, with some exceptions, that you must make records or portions of records contained in our files available to persons requesting them. All you have to do is fill out a Freedom of Information Request Form (Form 1408-002), which you can fill out online or by mailing it to SBA. The request must identify the information you want and state the purpose for which you need it. If SBA determines that you have a legitimate need for the information, we will provide it. If you are denied access to the information, it will be because we believe that releasing the information would violate a Federal statute or regulation or will disclose information that is protected by law or that is exempt from the Act.

REQUIREMENTS OF EXECUTIVE ORDER 12986

The Executive Order requires SBA to assess and disclose to the public information about its financial activities, including the amount and purpose of any loans made by the agency. This includes information on the terms of the loan, such as the interest rate and the duration of the loan. The order also requires SBA to provide information on the procedures for obtaining and reviewing these loan documents.

The order requires SBA to provide information on the procedures for obtaining and reviewing these loan documents. This includes information on the terms of the loan, such as the interest rate and the duration of the loan. The order also requires SBA to provide information on the procedures for obtaining and reviewing these loan documents.

If you log out or close your browser now you will need to restart your application.

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Read and Electronically Agree to the Certification of Truthful Information and the Executive Orders Document.
This business type for this example is an LLC.

This page provides information on all the filing requirements necessary to have a successfully completed application.

To begin depress START.
Fill in the information on this page as necessary, items with a red * are mandatory field and you will not be able to advance to NEXT until these sections are completed.
Page 2 of Form 5 allows the business owner to provide information about any Partners or Affiliate Businesses.

Note: If a business is a partnership all members must listed with the % of ownership until the combined entries equal 100%
Now that the application is complete, the filing requirements on this page must be submitted / uploaded to complete the process.
You can use this form to complete your personal financial statement or upload a financial statement you already have by scanning and uploading that document.

If you indicated you have real estate you must complete this form, supplying additional information.
### Personal Assets

Please provide the personal assets for CHAD E. NELSON.

- **Buttons:** Add Another

**Stocks and Bonds**

<table>
<thead>
<tr>
<th>Date</th>
<th>Number of Shares</th>
<th>Name of Security</th>
<th>Cost</th>
<th>Market Value (Quotation / Exchange)</th>
<th>Date of Quotation / Exchange</th>
<th>Total Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**Add Another**

Total Value of Stocks & Bonds: $0.00

Total Value for All Stocks and Bonds will display in Assets section below.

**Assets**

- Cash on Hand 5 in Bank: $12,000.00
- Savings Account: $43,000.00
- IRA or Other Retirement Account: $3,000,000.00
- Accounts & Notes Receivable: $1,000.00
- Life Insurance - Cash Surrnder Value Only (Describe Below): $10,000.00
- Other Personal Property (Describe Below): $5,000.00
- Other Assets (Describe Below): $2,000.00

**Total Assets:** $1,120,000.00

**Life Insurance Held**

(Use this amount and cash surrender value of policies - name of insurance company and beneficiaries.)

- 120 characters remaining

**Other Personal Property and Other Assets**

(Describe, and if any, is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)

- 120 characters remaining

---

### Personal Debts

Please provide the personal debts for CHAD E. NELSON.

- **Buttons:** Add Another

**Loan on Life Insurance**

- Total Debt: $20,000.00
- Other Debts:

**Contingent Liabilities**

- Other Debts:
  - Other Debts
  - Other Debts
  - Other Debts

---

The applicant and any partner would need to provide information on assets and debits.
Applicant would click on Schedule of Liabilities and either complete the SBA form or upload the applicant’s document.

Complete each Schedule of Liabilities (SBA Form 2202) shown below.

CHADWICK G. NELSON

Disaster Loan Assistance
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Schedule of Liabilities - (Notes, Mortgages and Accounts Payable)

This form is provided for your convenience in responding to filing requirements in Item 3 on the application, SBA Form 2202. You may use your own form if you prefer. The information contained in this schedule is a supplement to your balance sheet and should balance to the liabilities presented on that form.

If you are unable to enter data for the Schedule of Liabilities now, click here to download a paper copy to submit offline.

Name: CHADWICK G. NELSON
Date of Schedule: ____________

☐ I have NO Debts

- Click “Add Another” to enter a new creditor.
- To remove a creditor, click the red X next to the creditor.

» Schedule of Liabilities

<table>
<thead>
<tr>
<th>Name of Creditor</th>
<th>Original Amount</th>
<th>Original Date (MM/YYYY)</th>
<th>Current Balance</th>
<th>Current?</th>
<th>Maturity Date (MM/YYYY)</th>
<th>Payment Amount</th>
<th>Payment Incurred</th>
<th>Maturity of Year</th>
<th>How Secured</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Add Another

Previous

Next
The 4506T can be uploaded once the form is printed and signed. You would need to save a copy on your desktop, once saved browse find the document and upload.

You could also opt to deliver offline.
Electronically file 4506T

Each Applicant and Partner must submit a 4506T

Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.

CHADWICK G. NELSON

First SSN, individual taxpayer identification number, or employer identification number

415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code

123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address

Address Line 1

Address Line 2

City

State

ZIP Code

Title of taxpayer or person authorized to obtain the tax information requested


Tax Form Number(s)

12/31/2018

12/31/2017

12/31/2016

Year or period requested

Enter the ending date of the fiscal year or period in the MM/DD/YYYY format for each of the years shown below.

Signature of taxpayer(s):

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer. I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 90 days of the signature date.

Signature attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

SBA.gov 3-Step Loan Process FEMA Disaster Assistance
Once the 4506 T is uploaded you will receive a message back indicating the transmittal was successful. Make sure all fields are complete. All partners must submit this form for their individual and business taxes.
To complete your application you must upload your most recent tax returns.

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; on explanation if not available.

CHADWICK G. NELSON

Taxes would be scanned and saved on the desktop. You would browse your desktop and then upload the tax returns.

Federal Tax Return – Upload

- Include the document with your application.

Scan and attach the Federal Tax Return for the Applicant Business.

File Name

Browse... Upload

Attached file must be an unprotected file in PDF format less than 35MB.

OR

If you are unable to attach a completed copy of the document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

The document must be received by the SBA before processing of your application can begin.

☐ I agree to deliver a copy of the completed document to the SBA.
Certificate as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one-half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

☐ I Certify
You can see that all filing requirements no longer say “start” what shows now is all filing requirements have been updated and the application is ready to submit.
Application Successfully Submitted

Once the application is successfully submitted you will get this page. In the right hand corner a message indicator will appear. The message confirms submittal of the application.
Returning to Complete Application

Input your user-name and password to complete a started application, once in click on “Continue”
A Sole-Proprietor will use “Sole-Proprietor” and “Economic Injury (EIDL).”

Business Losses

Please select the type of organization that best describes your business.
- Sole-Proprietor (including individuals with income properties)
- Corporation
- Partnership
- Private Non-Profit Organization (e.g. religious, charitable, community organizations)
- Limited Partnership
- Trust
- Limited Liability Entity (LLC, LLP, etc.)

Are you applying for: (check all that apply)
- Real Property (Including Leasehold Improvements)
- Business Contents (Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)
- Economic Injury (EIDL)
- Military Reservist Economic Injury (MREIDL)

If you log out or close your browser now you will need to restart your application.
The Loan Application will walk you through the process. Click “Save” to save the input and click “Next” to navigate to the next page.

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Home/Personal Property Losses

*Was the damaged property your primary residence at the time of the disaster?
- Yes
- No

If you log out or close your browser now you will need to restart your application.
On the same line as the “Save” icon you also can see the “Progress” of the Disaster Loan Application. Enter your “State” and “County”
Read the “Warning”, check “I Certify” then click “Next”.

Read the information, check “I have read...” then click “Next”.

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one-half times the original principal amount of the loan under 15 U.S.C. 1388(j). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 648, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1001, 18 U.S.C. 3731, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

If you log out or close your browser now you will need to restart your application.
Filing Requirements

To continue with the application process click “Start” to complete SBA Form 5C.

Complete the Disaster Home / Sole Proprietor Loan Application (SBA Form 5C).

Complete and sign each Request for Transcript of Tax Return (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

Read and accept the Truthful Information Certification.

Submit Application and Supporting Documents.

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules

IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.

If you own your residence, a COMPLETE legible copy of the deed, including the legal description of the property

If the damaged property is your primary residence, proof of residency at the damaged address

If you had damage to a manufactured home, a copy of the title. If you own the lot where the home is located, a COMPLETE legible copy of the deed, including the legal description of the property

If you have damage to an automobile or other vehicle, proof of ownership (a copy of the registration, title, bill of sale, etc.)
Completing Form 5C - Sole Proprietor Loan Application

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.
Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.
Form 5C continued - Debts and Assets Information

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

**Debts and Assets Information**

<table>
<thead>
<tr>
<th>Name</th>
<th>Monthly Payment/Rent</th>
<th>Current Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mortgage 1</td>
<td>$1,000.00</td>
<td>$60,000.00</td>
</tr>
</tbody>
</table>

**2nd Mortgage Holder Name (if applicable)**

<table>
<thead>
<tr>
<th>Name</th>
<th>Monthly Payment/Rent</th>
<th>Current Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Monthly Payment/Rent</td>
<td>Current Balance</td>
</tr>
</tbody>
</table>

**Real Estate Taxes (per year)** | **Homeowner’s Insurance (per year)** | **Condo/Townhome/HOA/Co-Op Fees (per year)**
--- | --- | ---
$2,500.00 | $1,000.00 | $250.00

**Other Debt** including auto payments, credit cards, installment loans, student loans, etc.

<table>
<thead>
<tr>
<th>Name of Creditor</th>
<th>Monthly Payment</th>
<th>Current Balance</th>
</tr>
</thead>
</table>

**ASSETS**

**Pre-disaster values:**
- Cash, Bank Accounts and Marketable Securities (e.g. Stocks & Bonds, CDs, etc.) (Not including retirement accounts)
- Retirement Accounts (e.g. IRAs, Keogh, TSP or other similar accounts)
- Personal Property (furniture, appliances, vehicles, RVs, etc.)
- Primary Residence

**Other Real Estate (describe)**

<table>
<thead>
<tr>
<th>Other Real Estate Description</th>
<th>Current Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other Real Estate Description</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**OTHER DISASTER ASSISTANCE**

<table>
<thead>
<tr>
<th>FEMA Registration Number</th>
<th>FEMA Registration Number</th>
</tr>
</thead>
</table>

**Other than FEMA, have you received any grant award (i.e. city grants, county grants, state grants, etc.):**
- Yes
- No

**State Amount** | **Other Amount** | **State Amount** | **Other Amount** | **Describe Other Disaster Assistance Description**
--- | --- | --- | --- | ---

[Previous] [Next]
Form 5C continued - Disclosure Statements

Fill in the information as required and then hit next. Fields marked with a red asterisk is a required field.

<table>
<thead>
<tr>
<th>Disclosure Statements</th>
</tr>
</thead>
<tbody>
<tr>
<td>DISCLOSURES</td>
</tr>
<tr>
<td>The responses below apply to the Applicant and Joint Applicant, if any. Please explain any &quot;Yes&quot; responses.</td>
</tr>
</tbody>
</table>

1. Are you delinquent on any federal taxes, Federal loans, Federal grants, or 60 days past due on any child support obligation?  
   - Yes  
   - No

2. Are you currently a defendant in any lawsuits or have pending judgments against you?  
   - Yes  
   - No

3. Are you currently suspended or debarred from contracting with Federal government or receiving Federal grants or loans?  
   - Yes  
   - No

4. Do you have federal loans, federally guaranteed loans, or previous SBA loans?  
   - Yes  
   - No

5. Are you engaged in the production or distribution of any product that has been determined to be obscene by a court of competent jurisdiction?  
   - Yes  
   - No

6. In the past year, have you been convicted of a felony committed in connection with a riot or civil disorder?  
   - Yes  
   - No

7. Are you presently, a) subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought in any jurisdiction; b) have you been arrested in the past six months for any criminal offense; c) for any criminal offense – other than a minor vehicle violation -- have you ever: 1) been convicted, 2) plead guilty, 3) plead nolo contendere, 4) been placed on pretrial diversion, or 5) been placed on any form of parole or probation (including probation before judgment)?  
   - Yes  
   - No

<table>
<thead>
<tr>
<th>BUSINESS ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business Activity</td>
</tr>
<tr>
<td>JWJ Building</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>REPRESENTATIVE INFORMATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>If you have paid a representative (package, attorney, accountant, etc.) to assist you in completing the application, please complete the section below.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Representative Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip</th>
<th>Fee charged or agreed upon</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Previous</th>
<th>Next</th>
</tr>
</thead>
</table>
Form 5C continued - Consent and Additional Comments

Read the information, check “All the information…” then click “Next”.

Additional Comments are used for clarifying or additional information.

Click “Next” to continue the process.
Fill out the Affiliated Business information then click “Save”.

To continue the process click “Next”.
Completing IRS Form 4506-T

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the Disaster Home / Sole Proprietor Loan Application (SBA Form 5C).

Disaster Home / Sole Proprietor Loan Application

Complete and sign each Request for Transcript of Tax Return (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

JOHN WESLEY JONES Jr.

JWJ BUILDERS

Read and accept the Truthful Information Certification.

Truthful Information Certification

Submit Application and Supporting Documents.

Submit Application

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules

IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.
Form 4506T can be submitted electronically, via upload or offline. If the eSign option populates click through the options until the document is successfully completed. If you upload the document you would save it on your desktop, select browse and then upload.
If you chose to deliver a copy this alert will appear. And you will no longer be able to upload information. The document will have to be submitted offline.

**Request for Transcript of Tax Return - Download / Upload**

- Download the completed Request for Transcript of Tax Return for JOHN WESLEY JONES Jr.
  - The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.

- Sign and date the document.
  - Once downloaded and printed, be sure to sign and date the document.

- Include the signed document with your application.

**Alert - Documents Required**

This is a required document. The signed copy of this document must be manually delivered to the SBA by one of the methods specified for your region as outlined on the document delivery options link on this page.

Be sure to include your full name and application number on all correspondence submitted to the SBA.

**NOTE:** You may still submit your application online, however, the approval process WILL NOT BEGIN until this document has been provided to the SBA.

**I Understand**
Once you have downloaded your tax returns you can upload.

Successfully Uploaded will appear when finished. Then click “Next” to continue the process.

Download the completed Request for Transcript Of Tax Return for JOHN WESLEY JONES Jr.

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.

Download

Sign and date the document.

Once downloaded and printed, be sure to sign and date the document.

Include the signed document with your application.

Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T).

File Name

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

The signed paper document must be received by the SBA before processing of your application can begin.

I agree to deliver a copy of the completed document to the SBA.
Once the tax returns are complete sign the final Truthful Information Statement.

**Filing Requirements**

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

- Complete the **Disaster Home / Sole Proprietor Loan Application** (SBA Form 131).
  - SBA Form 131

- Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4567-T) shown below. This income information obtained from the IRS will help us determine your repayment ability.
  - John Wesley Jones III
  - David Hall

- Read and accept the **Truthful Information Certification**.

- Submit Application and Supporting Documents.

**Disaster Loan Application #20000003700**

**Certification as to Truthful Information**

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one-half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

- I Certify

While not necessary to accept your application, you may be required to supply the following information to process the application if requested, please provide within 7 days of the information request.
Finally you can submit your application when the “Submit” icon appears.
Application Submission Confirmation

After submission you will see that your application number has been submitted.

Disaster Loan Assistance
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Application Submission Confirmation

Application number 2000003700 has been submitted.

Please download and retain your submitted document(s) for your records.

Click here to return to your home page.

If you are finished, you can log out of the application. Logging out of the application will clear your activity from your browser’s memory. This is especially important if you use a shared or public computer.
# Message Center

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Message Center**

Click on any message to view the contents. Clicking the Delete link will delete the message immediately.

<table>
<thead>
<tr>
<th>Subject</th>
<th>Received</th>
<th>Delete</th>
</tr>
</thead>
<tbody>
<tr>
<td>SBA Application No. 20000003780 - Submit Confirmation</td>
<td>3/14/2020 4:11:39 PM</td>
<td></td>
</tr>
</tbody>
</table>

« Home Page

SBA.gov  
3-Step Loan Process  
FEMA Disaster Assistance
After competing application you automatically return to the home page.

From here you can check the status of your application by clicking the “Status” icon.
Application Status

Disaster Loan Assistance
Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Application Status

Current Application Status: RECEIVED-IN REVIEW

Application Number: 2000003700
Loan Type: Home
Disaster Name: VA-00485 - 2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50
Status Change Date: March 14, 2020
Status Description: We received your SBA disaster loan application and we are reviewing it to make sure you have submitted the required documents needed to process your loan request. We will contact you if you need to submit additional information in order to complete your loan application.

Home Page

SBA.gov  3-Step Loan Process  FEMA Disaster Assistance
Special Note

If you receive a message like the one below, depress “SAVE” so that you don’t lose your information.

!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.

Personal Real Estate Owned

Please provide the information for real estate owned by CHADWICK R NELSON. List each parcel separately.

- Click "Add Another" to enter a new property.