Field Dates: July 21-23, 2020
This survey was conducted online within the United States from Field Dates: July 21-23, 2020 among 1,932 registered voters by The Harris Poll.

Results were weighted for age within gender, region, race/ethnicity, marital status, household size, income, employment, education, political party, and political ideology where necessary to align them with their actual proportions in the population. Propensity score weighting was also used to adjust for respondents’ propensity to be online.

Pollsters Mark Penn (The Harris Poll), Dritan Nesho (HarrisX) and Prof. Stephen Ansolabehere (Harvard) supervised the poll.
APPROVAL AND MOOD OF COUNTRY
OVERALL TRUMP JOB APPROVAL IS STEADY

President Trump Overall Approval

Approve (NET)  Disapprove (NET)

BASE: Registered Voters (n=1,932)
M3 Do you approve or disapprove of the job Donald Trump is doing as President of the United States?
TRUMP APPROVAL IN HANDLING THE CORONAVIRUS CONTINUES TO DROP; ISSUES OF RACE / POLICING, AND CIVIL DISORDER ARE IN THE MID 40S

Approve Trump on…
(Strongly or Somewhat Approve)

BASE: Registered Voters (n=1,932)
M3A Do you approve or disapprove of the job President Trump is doing on ...?
NUMBER OF VOTERS WHO SEE THE COUNTRY ON THE RIGHT TRACK REMAINS AT AN ALL TIME LOW FOR OUR POLL

**County: Right Track / Wrong Track**

- **Right track**
  - Feb 17: 52%
  - Mar 17: 48%
  - Apr 17: 50%
  - May 17: 53%
  - Jun 17: 55%
  - Jul 17: 55%
  - Aug 17: 59%
  - Sep 17: 60%
  - Oct 17: 58%
  - Nov 17: 56%
  - Dec 17: 55%
  - Jan 18: 55%
  - Feb 18: 54%
  - Mar 18: 52%
  - Apr 18: 52%
  - May 18: 53%
  - Jun 18: 53%
  - Jul 18: 53%
  - Aug 18: 53%
  - Sep 18: 53%
  - Oct 18: 53%
  - Nov 18: 53%
  - Dec 18: 53%
  - Jan 19: 53%
  - Feb 19: 53%
  - Mar 19: 53%
  - Apr 19: 53%
  - May 19: 53%
  - Jun 19: 53%
  - Jul 19: 53%
  - Aug 19: 53%
  - Sep 19: 53%
  - Oct 19: 53%
  - Nov 19: 53%
  - Dec 19: 53%
  - Jan 20: 53%
  - Feb 20: 53%
  - Mar 20: 53%
  - Apr 20: 53%
  - May 20: 53%
  - Jun 20: 53%
  - Jul 20: 53%

- **Wrong track**
  - Feb 17: 47%
  - Mar 17: 50%
  - Apr 17: 49%
  - May 17: 51%
  - Jun 17: 51%
  - Jul 17: 52%
  - Aug 17: 52%
  - Sep 17: 50%
  - Oct 17: 50%
  - Nov 17: 50%
  - Dec 17: 50%
  - Jan 18: 50%
  - Feb 18: 52%
  - Mar 18: 52%
  - Apr 18: 52%
  - May 18: 52%
  - Jun 18: 52%
  - Jul 18: 52%
  - Aug 18: 52%
  - Sep 18: 52%
  - Oct 18: 52%
  - Nov 18: 52%
  - Dec 18: 52%
  - Jan 19: 52%
  - Feb 19: 52%
  - Mar 19: 52%
  - Apr 19: 52%
  - May 19: 52%
  - Jun 19: 52%
  - Jul 19: 52%
  - Aug 19: 52%
  - Sep 19: 52%
  - Oct 19: 52%
  - Nov 19: 52%
  - Dec 19: 52%
  - Jan 20: 52%
  - Feb 20: 52%
  - Mar 20: 52%
  - Apr 20: 52%
  - May 20: 52%
  - Jun 20: 52%

- **Don't know / Unsure**
  - Feb 17: 100%
  - Mar 17: 100%
  - Apr 17: 100%
  - May 17: 100%
  - Jun 17: 100%
  - Jul 17: 100%
  - Aug 17: 100%
  - Sep 17: 100%
  - Oct 17: 100%
  - Nov 17: 100%
  - Dec 17: 100%
  - Jan 18: 100%
  - Feb 18: 100%
  - Mar 18: 100%
  - Apr 18: 100%
  - May 18: 100%
  - Jun 18: 100%
  - Jul 18: 100%
  - Aug 18: 100%
  - Sep 18: 100%
  - Oct 18: 100%
  - Nov 18: 100%
  - Dec 18: 100%
  - Jan 19: 100%
  - Feb 19: 100%
  - Mar 19: 100%
  - Apr 19: 100%
  - May 19: 100%
  - Jun 19: 100%
  - Jul 19: 100%
  - Aug 19: 100%
  - Sep 19: 100%
  - Oct 19: 100%
  - Nov 19: 100%
  - Dec 19: 100%
  - Jan 20: 100%
  - Feb 20: 100%
  - Mar 20: 100%
  - Apr 20: 100%
  - May 20: 100%
  - Jun 20: 100%

**BASE:** Registered Voters (n=1,932)

M1 In general, do you think the country is on the right track or is it off on the wrong track?
ECONOMIC CONFIDENCE IT STILL LOW AND STEADY AFTER SHOWING SOME SIGNS OF REBOUNDING LAST MONTH

**US Economy: Right Track / Wrong Track**

BASE: Registered Voters (n=1,932)

M2 In general, do you think the American economy is on the right track or is it off on the wrong track?
OVER TWO-THIRDS OF VOTERS SAY US ECONOMY IS WEAK – A STUNNING 4 MONTH SYMMETRICAL FLIP IN ATTITUDES

How strong do you think the U.S. economy is today?

Strong  Weak

BASE: Registered Voters (n=1,932)
13 How strong do you think the U.S. economy is today?
GRADUALLY, THE PERCENTAGE OF VOTERS WHO SAY THEIR FINANCIAL SITUATION IS IMPROVING IS INCREASING – BUT MUCH LOWER THAN PRE-COVID LEVELS

Would you say that your personal financial situation is improving or getting worse?

BASE: Registered Voters (n=1,932)

I4 Would you say that your personal financial situation is improving or getting worse?
HALF OF US VOTERS STILL EXPECT TO BE IN A RECESSION 6 MONTHS FROM NOW

Do you think 6 months from now the economy will be as it is now, going into a recession, or improving further?

BASE: Registered Voters (n=1,932)
M3X: Do you think 6 months from now the economy will be as it is now, going into a recession, or improving further?
GOP APPROVAL REMAINS AT 41%

GOP Approval

Approve
Disapprove

BASE: Registered Voters (n=1,932)
M4 Do you approve or disapprove of the way the Republican Party is handling its job?
DEMOCRATIC APPROVAL SEES SLIGHT UPTICK TO 48%

Democratic Party Approval

Approve

Disapprove

BASE: Registered Voters (n=1,932)
MS Do you approve or disapprove of the way the Democratic Party is handling its job?
### POLICE AND BLACK LIVES MATTER ARE BOTH SEEN FAVORABLY BY THE PUBLIC

<table>
<thead>
<tr>
<th>Entity</th>
<th>Favorable</th>
<th>Unfavorable</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. Military</td>
<td>81%</td>
<td>11%</td>
</tr>
<tr>
<td>Centers for Disease control</td>
<td>71%</td>
<td>20%</td>
</tr>
<tr>
<td>Police</td>
<td>67%</td>
<td>25%</td>
</tr>
<tr>
<td>Barack Obama</td>
<td>58%</td>
<td>36%</td>
</tr>
<tr>
<td>Black Lives Matter</td>
<td>51%</td>
<td>38%</td>
</tr>
<tr>
<td>Joe Biden</td>
<td>47%</td>
<td>46%</td>
</tr>
<tr>
<td>Bill Clinton</td>
<td>46%</td>
<td>44%</td>
</tr>
<tr>
<td>Andrew Cuomo</td>
<td>43%</td>
<td>32%</td>
</tr>
<tr>
<td>Donald Trump</td>
<td>42%</td>
<td>54%</td>
</tr>
<tr>
<td>Mike Pence</td>
<td>40%</td>
<td>46%</td>
</tr>
<tr>
<td>Nancy Pelosi</td>
<td>37%</td>
<td>50%</td>
</tr>
<tr>
<td>Hillary Clinton</td>
<td>37%</td>
<td>56%</td>
</tr>
<tr>
<td>Twitter</td>
<td>36%</td>
<td>42%</td>
</tr>
<tr>
<td>Chuck Schumer</td>
<td>29%</td>
<td>40%</td>
</tr>
<tr>
<td>Mitch McConnell</td>
<td>27%</td>
<td>46%</td>
</tr>
<tr>
<td>Bill DeBlasio</td>
<td>21%</td>
<td>39%</td>
</tr>
<tr>
<td>China</td>
<td>14%</td>
<td>69%</td>
</tr>
<tr>
<td>Antifa</td>
<td>14%</td>
<td>48%</td>
</tr>
</tbody>
</table>

**Favorability of Political Figures and Groups**

- **Very favorable**
- **Favorable**
- **Never heard of them**
- **No opinion**
- **Unfavorable**
- **Very unfavorable**

**BASE:** Registered Voters (n=1,932)

F1 Now we will show you some names. Please indicate if you have a favorable or unfavorable view of that person - or if you've never heard of them.
2020 ELECTION
VOTERS MORE LIKELY TO VOTE FOR GENERIC DEMOCRATIC CANDIDATE THAN TRUMP (6 POINT SPREAD), THOUGH TRUMP HAS MADE SOME GAINS

If Donald Trump runs for reelection in 2020 as the Republican candidate, will you...?

- Trump (NET)
- Democratic candidate (NET)
- I will vote for and Independent or Other Candidate
- Not Sure / Other

Likely Voters

DEM 47%
TRUMP 42%
INDY 6%
OTHER 6%

BASE: Registered Voters (n=1,932)
QE2020: If Donald Trump runs for reelection in 2020 as the Republican candidate, will you...?
TRUMP’S PERSONAL LIKABILITY CONTINUES TO BE AN ISSUE AND REMAINS LOW

When you think of Donald Trump do you like or dislike him personally?

- **Like him personally**
- **Dislike him personally**
- **Unsure / Don't Know**

**BASE: Registered Voters (n=1,932)**

DTD1: When you think of Donald Trump do you like or dislike him personally?
OVER HALF OF AMERICANS BELIEVE CORONAVIRUS IS THE MOST IMPORTANT ISSUE FOR THE COUNTRY AND POLITICAL LEADERS TO TACKLE

Most Important Issues Facing the Country

- Coronavirus: 54%
- Economy and jobs: 32%
- Health care: 25%
- Race relations: 22%
- Civil disorder: 15%
- Immigration: 14%
- Environment / climate change: 13%
- Corruption: 12%
- National debt / federal budget deficits: 12%
- Criminal justice (policing, courts, prisons): 10%
- Terrorism / national security: 10%
- Policing: 10%
- Guns: 9%
- Education: 9%
- Crime and drugs: 9%
- Income inequality: 8%
- Taxes: 7%
- School safety: 6%
- Political correctness: 6%
- Cybersecurity: 4%
- Women's rights: 4%
- Foreign policy: 4%
- Defense: 3%
- Other: 2%

Which of the following problems which are in the news do you want your political leaders to tackle the most?

- Coronavirus pandemic: 64%
- Issue of race and policing: 16%
- Civil disorder: 20%

BASE: Registered Voters (n=1,932)
Q1. What would you say are the most important issues facing the country today? Please select three.
Q2. Which of the following problems which are in the news do you want your political leaders to tackle the most?
3 OUT OF 4 REGISTERED VOTERS ARE VERY LIKELY TO VOTE IN THE NOVEMBER PRESIDENTIAL ELECTION WITH BIDEN HAVING A 10PT LEAD OVER TRUMP

How likely is it you will vote this November in the presidential election – very likely, somewhat likely, somewhat unlikely or not very likely?

- Very Likely: 77%
- Somewhat Likely: 15%
- Somewhat Unlikely: 4%
- Very Unlikely: 3%

BASE: Registered Voters (n=1,932)
If the election for president were held today, who will you vote for in the 2020 Presidential Election - Donald Trump, the Republican, or Joe Biden, the Democrat?

- **Donald Trump**: 45% (Total)
- **Joe Biden**: 55% (Total)

By Gender:
- **Male**: 48% (Donald Trump), 52% (Joe Biden)
- **Female**: 42% (Donald Trump), 58% (Joe Biden)

By Race:
- **White**: 54% (Donald Trump), 46% (Joe Biden)
- **Black or African American**: 12% (Donald Trump), 88% (Joe Biden)
- **Hispanic / Latino**: 31% (Donald Trump), 69% (Joe Biden)
- **Asian**: 34% (Donald Trump), 66% (Joe Biden)

By Age:
- **18-24**: 60% (Donald Trump), 40% (Joe Biden)
- **25-34**: 61% (Donald Trump), 39% (Joe Biden)
- **35-44**: 62% (Donald Trump), 38% (Joe Biden)
- **45-54**: 54% (Donald Trump), 46% (Joe Biden)
- **55-64**: 55% (Donald Trump), 45% (Joe Biden)
- **65+**: 49% (Donald Trump), 51% (Joe Biden)

By Political Affiliation:
- **Republican**: 87% (Donald Trump), 13% (Joe Biden)
- **Democrat**: 9% (Donald Trump), 91% (Joe Biden)
- **Independent**: 44% (Donald Trump), 56% (Joe Biden)
- **Other**: 51% (Donald Trump), 49% (Joe Biden)
- **Urban**: 36% (Donald Trump), 64% (Joe Biden)
- **Suburban**: 46% (Donald Trump), 54% (Joe Biden)
- **Rural**: 57% (Donald Trump), 43% (Joe Biden)
ADDITIONALLY 3 OUT OF 4 VOTERS ARE ALREADY COMMITTED TO THEIR CHOICE WHILE BIDEN BEATS TRUMP ON MOST ISSUES

Are you committed to your choice or you might still change your mind?

- Committed: 76%
- Might still change my mind: 24%

Who will do a better job on each of these issues - Donald Trump or Joe Biden

- Fixing the economy: Joe Biden 53%, Donald Trump 47%
- Bringing the country together: Joe Biden 39%, Donald Trump 61%
- Solving issues of race and policing: Joe Biden 41%, Donald Trump 59%
- Establishing law and order: Joe Biden 48%, Donald Trump 52%
- Getting us through the coronavirus pandemic: Joe Biden 45%, Donald Trump 55%
- Handling relations with China: Joe Biden 46%, Donald Trump 54%

38% among Independents
AN ARRAY OF VOTER GROUPS COULD STILL CHANGE THEIR MIND

Younger voters, Asian-Americans, Independents and Other political affiliation are most likely to change their minds:

<table>
<thead>
<tr>
<th>White</th>
<th>Black or African American</th>
<th>Age Groups</th>
<th>Party</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Total 18-24 25-34 35-44 45-54 18-44 45+ 18-24 25-34 35-44 45-54 55-64 65+ Republican Democrat Indys Other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Committed</td>
<td>76% 58% 65% 77% 80% 72% 86% 65% 67% 72% 78% 79% 86% 79% 85% 62% 53%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Might still change my mind</td>
<td>24% 42% 35% 23% 20% 28% 14% 35% 33% 28% 22% 21% 14% 21% 15% 38% 47%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Population %</td>
<td>100% 3% 8% 11% 13% 7% 5% 9% 17% 17% 19% 21% 32% 37% 28% 3%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Trump could still reel in those with soft disapproval, but likeability is still an issue:

<table>
<thead>
<tr>
<th>Trump Job: Approve</th>
<th>Trump Job: Disapprove</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>Strongly Approve</td>
</tr>
<tr>
<td>Committed</td>
<td>76%</td>
</tr>
<tr>
<td>Might still change my mind</td>
<td>24%</td>
</tr>
<tr>
<td>Population %</td>
<td>100%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Trump Job: Approve</th>
<th>Trump Job: Disapprove</th>
<th>Trump Handling Economy: Approve</th>
<th>Trump Handling Economy: Disapprove</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>Like him personally</td>
<td>Dislike him personally</td>
<td>Unsure / Don't Know</td>
</tr>
<tr>
<td>Committed</td>
<td>76%</td>
<td>86%</td>
<td>64%</td>
</tr>
<tr>
<td>Might still change my mind</td>
<td>24%</td>
<td>14%</td>
<td>36%</td>
</tr>
<tr>
<td>Population %</td>
<td>100%</td>
<td>28%</td>
<td>10%</td>
</tr>
</tbody>
</table>
DESPITE WIDESPREAD SUPPORT FOR A VOTE BY MAIL OPTION, THERE IS STILL SOME CONCERN ABOUT VOTE TAMPERING

Do you support or oppose a vote by mail option for the November 3rd, 2020 presidential election?

70% Support
30% Oppose

How concerned are you about...

- the privacy of your vote: 28% Extremely concerned, 20% Very concerned, 25% Little concerned, 28% Not at all concerned
- vote tampering: 33% Extremely concerned, 21% Very concerned, 24% Little concerned, 22% Not at all concerned
- catching the coronavirus if voting by mail is not made available: 23% Extremely concerned, 25% Very concerned, 28% Little concerned, 25% Not at all concerned
VOTERS WANT EACH VOTER TO BE REQUIRED TO MAIL IN THEIR OWN BALLOT AND ARE EXPECTING SOME BALLOTS TO BE MAILED TO DECEASED OR MOVED PEOPLE

Do you think some people should be allowed to collect or harvest groups of mail in ballots or should each voter be required to mail in their own ballot individually?

- Some people should be allowed to collect groups of ballots: 20%
- Each voter should mail in their own ballot: 80%

Do you think ballots will be mailed to a lot of deceased and moved people or is that not likely to happen?

- Mailed to deceased and moved people: 60%
- That is not likely to happen: 40%

BASE: Registered Voters (n=1,932)
HORSE072006. Do you think some people should be allowed to collect or harvest groups of mail in ballots or should each voter be required to mail in their own ballot individually?
HORSE072007. Do you think ballots will be mailed to a lot of deceased and moved people or is that not likely to happen?
NEARLY 6 IN 10 VOTERS ARE MORE CONCERNED ABOUT BEING EXPOSED TO CORONAVIRUS THAN THEY ARE ABOUT HAVING THEIR VOTE TAMPERED WITH

Which is a bigger concern for you for the 2020 election: being exposed to coronavirus by voting in person or having your vote tampered with by voting by mail?

- Being exposed to coronavirus by voting in person: 58%
- Having my vote tampered with by voting by mail: 42%

BASE: Registered Voters (n=1,932)
POLICING AND RACE
THERE IS LARGE OPPOSITION TO DEFUNDING THE POLICE; HOWEVER OVER 9 IN 10 AMERICANS WANT SOME POLICE REFORM WITH ALMOST HALF WANTING MAJOR REFORMS

Do you think that the police should be defunded or not defunded?

- Defunded: 72%
- Not defunded: 28%

Do you think the police need major reforms and restructuring, minor reforms and improved training, or nothing beyond existing programs?

- Major reforms and restructuring: 47%
- Minor reforms and improved training: 45%
- Noting beyond existing programs: 8%
TWO THIRDS OF AMERICANS BELIEVE PEOPLE CAN SAY WHAT THEY THINK ON ISSUES OF RACE AND POLICE; THERE ARE MOUNTING CONCERNS ABOUT CRIME ESPECIALLY IN AMERICAN CITIES

Do you think people are able to say what they think about issues or police and race or are people not able to say what they honestly think?

- People are able to say what they think: 64%
- People are not able to say what they think: 36%

How concerned are you that crime is increasing in your community/American cities?

- Your community:
  - Extremely: 21%
  - Very: 25%
  - Little: 36%
  - Not at all: 18%

- American cities:
  - Extremely: 39%
  - Very: 38%
  - Little: 19%
  - Not at all: 5%
PROTESTS AND RISING UNEMPLOYMENT ARE VIEWED AS THE MAIN FACTORS TO THE RISE IN CRIME

In your view what is the main reason for this increase in crime?

- Rising unemployment: 28%
- Protests / protesters: 42%
- Budget cuts affecting the police: 10%
- Police afraid of engaging: 14%
- Police willingly pulling back: 7%

(Among those concerned about crimes)
AN OVERWHELMING MAJORITY WANT RIOTERS AND LOOTERS PROSECUTED BUT ARE SPLIT ON WHETHER INNER CITY PROSECUTORS ARE TRYING

Do you think that those who are committing riots and looting should be prosecuted or not prosecuted?

- Prosecuted: 85%
- Not prosecuted: 15%

(base: Registered Voters (n=1,932))

Do you think that inner city prosecutors are trying to find and prosecute those who riot or loot or are they not prosecuting them?

- Trying to find and prosecute: 49%
- Not prosecuting them: 51%

(base: Registered Voters (n=1,932))
Similarly while an overwhelming majority want those destroying public statues to be prosecuted most do not believe prosecutors are doing this.

Do you think that those who destroy public statues should be prosecuted or not prosecuted?

- Prosecuted: 78%
- Not prosecuted: 22%

Do you think that inner city prosecutors are prosecuting those who destroy statues or not prosecuting them?

- Prosecuting: 40%
- Not prosecuting: 60%

BASE: Registered Voters (n=1,932)
RP072006: Do you think that those who destroy public statues should be prosecuted or not prosecuted?
RP072007: Do you think that inner city prosecutors are prosecuting those who destroy statues or not prosecuting them?
A MAJORITY OF VOTERS BELIEVE THAT POLICE HAVE BEEN UNFAIRLY TREATED BY THE MEDIA IN THE PAST FEW WEEKS

Do you think that police in the last few weeks have been treated fairly or unfairly in the media?

- Fairly: 46%
- Unfairly: 54%

BASE: Registered Voters (n=1,932)
RP072008: Do you think that police in the last few weeks have been treated fairly or unfairly in the media?
THREE OUT OF FOUR VOTERS THINK SOCIAL MEDIA IS BEING USED TO ORGANIZE GROUP VIOLENCE AND THAT THESE PLATFORMS NEED TO SHUT DOWN THESE ACTIVITIES

Do you think that social media platforms are being used to organize group violence or are these platforms not being used to organize violence?

- Being used to organize group violence: 74%
- Not being used to organize group violence: 26%

Do you think that social media platforms need to shut down any use of them to organize violence or should they not shut down such use?

- Shut down: 73%
- Not shut down: 27%

BASE: Registered Voters (n=1,932)
RP072009: Do you think that social media platforms are being used to organize group violence or are these platforms not being used to organize violence?
RP072010: Do you think that social media platforms need to shut down any use of them to organize violence or should they not shut down such use?
HOWEVER TWO THIRDS DO NOT BELIEVE SOCIAL MEDIA PLATFORMS ARE TRYING TO SHUT DOWN THOSE USING IT TO ORGANIZE VIOLENCE

Do you think social media platforms are trying to shut down use to organize violence or are they not trying to shut down such use?

- Trying to shut down: 35%
- Not trying to shut down: 65%

BASE: Registered Voters (n=1,932)
RP072011: Do you think social media platforms are trying to shut down use to organize violence or are they not trying to shut down such use?
BIDEN HAS AN 8 PT. LEAD OVER TRUMP ON CURBING VIOLENCE IN CITIES; ABOUT 4 IN 10 VOTERS BELIEVE BIDEN HAS MOVED FURTHER TO THE LEFT IN THE PAST FEW WEEKS WHILE THE SAME PROPORTION BELIEVE HE’S MOVED MORE TOWARDS THE CENTER

Who do you think will do a better job at curbing violence in cities? Joe Biden or Donald Trump?

Donald Trump: 46%
Joe Biden: 54%

Do you think in the last few weeks Joe Biden has moved further to the left, to the right or to the center?

Moved further to the left: 41%
Moved to the right: 18%
Moved to the center: 41%

BASE: Registered Voters (n=1,932)
RP072012: Who do you think will do a better job at curbing violence in cities? Joe Biden or Donald Trump?
RP072013: Do you think in the last few weeks Joe Biden has moved farther to the left, to the right or to the center?
CHINA
OVER HALF OF VOTERS NOW BELIEVE CHINA IS AN ENEMY OF THE UNITED STATES WITH 7 IN 10 BELIEVING CHINA IS CREATING TENSION AND INSTABILITY IN THE WORLD

Do you consider China to be a friend or enemy of the United States, or are they neutral?

- Friend: 10%
- Enemy: 53%
- Neutral: 37%

Is China today mainly contributing to order and stability in the world or is it mainly creating tensions and instability?

- Contributing to world order and stability: 30%
- Creating tensions and instability: 70%

BASE: Registered Voters (n=1,932)
C072001: Do you consider China to be a friend or enemy of the United States, or are they neutral?
C072002: Is China today mainly contributing to order and stability in the world or is it mainly creating tensions and instability?
A MAJORITY OF AMERICANS BLAME CHINA FOR THE CORONAVIRUS PANDEMIC AND OTHER HOT ISSUES ON THE INTERNATIONAL STAGE

<table>
<thead>
<tr>
<th>Crisis</th>
<th>Chinese government is primarily responsible</th>
<th>Other groups and reasons are responsible</th>
<th>Unsure / Don't know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coronavirus pandemic</td>
<td>60%</td>
<td>20%</td>
<td>20%</td>
</tr>
<tr>
<td>US-China trade war</td>
<td>46%</td>
<td>29%</td>
<td>25%</td>
</tr>
<tr>
<td>Border fighting between China and India</td>
<td>49%</td>
<td>15%</td>
<td>36%</td>
</tr>
<tr>
<td>Military buildup in the South China Sea</td>
<td>58%</td>
<td>12%</td>
<td>30%</td>
</tr>
<tr>
<td>Crackdown on free speech in Hong Kong</td>
<td>67%</td>
<td>11%</td>
<td>22%</td>
</tr>
<tr>
<td>Human rights abuses among Muslim Uighur minorities in China</td>
<td>60%</td>
<td>13%</td>
<td>27%</td>
</tr>
</tbody>
</table>

BASE: Registered Voters (n=1,932)
C072003. Do you think the Chinese government is primarily responsible for each of the following crises or are there other groups or reasons responsible for these crises?
MOST AMERICANS WANT THE US GOVERNMENT TO HOLD CHINA ACCOUNTABLE FOR THESE ACTIONS

<table>
<thead>
<tr>
<th>Event</th>
<th>Yes</th>
<th>No</th>
<th>Unsure / Don't Know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coronavirus pandemic</td>
<td>62%</td>
<td>21%</td>
<td>17%</td>
</tr>
<tr>
<td>US-China trade war</td>
<td>61%</td>
<td>17%</td>
<td>22%</td>
</tr>
<tr>
<td>Border fighting between China and India</td>
<td>40%</td>
<td>31%</td>
<td>29%</td>
</tr>
<tr>
<td>Military buildup in the South China Sea</td>
<td>54%</td>
<td>20%</td>
<td>26%</td>
</tr>
<tr>
<td>Crackdown on free speech in Hong Kong</td>
<td>51%</td>
<td>26%</td>
<td>23%</td>
</tr>
<tr>
<td>Human rights abuses among Muslim Uighur minorities in</td>
<td>54%</td>
<td>22%</td>
<td>24%</td>
</tr>
<tr>
<td>China</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

BASE: Registered Voters (n=1,932)

C072004. Should the US government take steps to hold China accountable if it is responsible for each of these crises through diplomatic action and economic sanctions
THERE IS OVERWHELMING SUPPORT TO BAN CCP OFFICIALS, EVEN THOUGH MOST AMERICANS FEEL THAT ACTION WOULD BE LARGELY SYMBOLIC

Do you support or oppose the US government banning the entry Chinese communist party officials to the United States if China continues to increase tensions with the United States or fails to hold its part of the bargain the first phase of the US-

- **Support**: 79%
- **Oppose**: 21%

Do you think this action would be effective in changing the Chinese government’s behavior or is it largely symbolic?

- **Effective**: 38%
- **Largely symbolic**: 62%
AMERICANS WOULD SUPPORT TAKING TOUGHER ACTIONS AGAINST THE CCP AND WANT THE ADMINISTRATION TO BUILD A BROAD INTERNATIONAL COALITION TO BE EFFECTIVE IN HOLDING CHINA ACCOUNTABLE

Do you support or oppose tougher actions taken against the Chinese communist party and its members if tensions with China continue to increase?

Support: 80%
Oppose: 20%

Do you think the United States can be effective in holding China accountable on its own or does it need a broad international coalition of like-minded countries?

Can be effective on its own: 35%
Needs to build a broad international coalition: 65%

BASE: Registered Voters (n=1,932)
C072007: Do you support or oppose tougher actions taken against the Chinese communist party and its members if tensions with China continue to increase?
C072008: Do you think the United States can be effective in holding China accountable on its own or does it need a broad international coalition of like-minded countries?
MANAGING THE CORONAVIRUS
ROUGHLY 1 IN 5 AMERICANS HAVE CONTRACTED OR HAVE SOMEONE IN THEIR IMMEDIATE FAMILY WHO HAS CONTRACTED THE CORONAVIRUS

Have you or anyone in your immediate family contracted the virus?

Yes, I have 7%
Yes, someone in my immediate family 11%
No 79%
Not sure 4%
Decline to answer 0%

Do you think you or someone in your family will get the virus in the next few weeks?

Yes 82%
No 18%

BASE: Registered Voters (n=1,932)
COV032001. Now we will ask you questions about the coronavirus pandemic. Have you or anyone in your immediate family contracted the virus?
COV032002. Do you think you or someone in your family will get the virus in the next few weeks?
OVER 4 IN 10 AMERICANS FEEL THAT MEASURES TAKEN TO CONTROL THE CORONAVIRUS IN THE US HAVE NOT BEEN STRICT ENOUGH, WITH THREE OUT OF FOUR BELIEVING THE RATE OF INFECTION IS GROWING FASTER

Do you think that the measures taken to control the virus so far have been reasonable, too strict or not strict enough?

- Reasonable: 39%
- Too strict: 18%
- Not strict enough: 43%

Do you think that the rate of coronavirus infections in the US is growing faster or slowing down?

- Growing faster: 78%
- Slowing Down: 22%

BASE: Registered Voters (n=1,932)

COV032003. Do you think that the measures taken to control the virus so far have been reasonable, too strict or not strict enough?

COV042001. Do you think that the rate of coronavirus infections in the US is growing faster or slowing down?

Up from 61% in June

Up from 32% in June
THERE IS WIDESPREAD SUPPORT AMONG VOTERS FOR A NATIONAL MASK MANDATE ALONG WITH FINES FOR REFUSING TO WEAR ONE

**Do you support or oppose...**

- a national mandate making it mandatory to wear masks in public to fight the coronavirus pandemic: 79% Support, 21% Oppose
- local governments imposing fees for anyone who does not wear masks in public spaces: 70% Support, 30% Oppose

**Do you think our hospitals now have what they need to battle the coronavirus crisis or do they not yet have the materials and technology they need?**

- Have what they need: 44%
- Do not yet have what they need: 56%

**BASE: Registered Voters (n=1,932)**

COV072001. Do you support or oppose a national mandate making it mandatory to wear masks in public to fight the coronavirus pandemic?

COV072002. Do you support or oppose local governments imposing fees for anyone who does not wear masks in public spaces?

COV042003. Do you think our hospitals now have what they need to battle the coronavirus crisis or do they not yet have the materials and technology they need?

Down from 55% in June
WHILE A MAJORITY OF VOTERS FEEL STATE AND LOCAL OFFICIALS ALONG WITH THE CDC HAVE DONE A GOOD JOB IN MANAGING THE CORONAVIRUS PANDEMIC, 6 IN 10 BELIEVE PRESIDENT TRUMP HAS DONE A BAD JOB

<table>
<thead>
<tr>
<th>Person/Group</th>
<th>Good job</th>
<th>Bad job</th>
</tr>
</thead>
<tbody>
<tr>
<td>President Trump</td>
<td>39%</td>
<td>61%</td>
</tr>
<tr>
<td>Your governor</td>
<td>61%</td>
<td>39%</td>
</tr>
<tr>
<td>Your mayor</td>
<td>67%</td>
<td>33%</td>
</tr>
<tr>
<td>The CDC</td>
<td>69%</td>
<td>31%</td>
</tr>
<tr>
<td>Local health officials</td>
<td>78%</td>
<td>22%</td>
</tr>
</tbody>
</table>

Do you think we/they did a good job or bad job…

Do you think we did a good or bad job "flattening the curve" to allow the healthcare system to handle the response to the coronavirus crisis

Down from 69% in June

<table>
<thead>
<tr>
<th>Good job</th>
<th>Bad job</th>
</tr>
</thead>
<tbody>
<tr>
<td>50%</td>
<td>50%</td>
</tr>
</tbody>
</table>

BASE: Registered Voters (n=1,932)

COV042004A. Do you think we did a good or bad job “flattening the curve” to allow the healthcare system to handle the response to the coronavirus crisis?

COV072003. Do you think each of the following people or groups have done a good job or bad job in managing the coronavirus crisis?
SLIGHTLY MORE THAN HALF OF VOTERS ARE CURRENTLY GOING TO WORK/SCHOOL

Are you going to work/school or staying home from work/school?

- Going to work/school: 53%
- Staying home from work/school: 47%

BASE: Among employed / students (n=1,019)
COV032004. Are you going to work/school or staying home from work/school?
TWO THIRDS OF VOTERS WILL NOT SEND THEIR CHILDREN TO SCHOOL IN THE FALL IF THE SITUATION REMAINS THE SAME AND DO NOT BELIEVE THEY SHOULD ATTEND IN PERSON CLASSES

If the situation in your area stays the same, would you send your children to school if your local school district re-starts classes in the Fall or not?

<table>
<thead>
<tr>
<th>Send to school</th>
<th>35%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not send to school</td>
<td>65%</td>
</tr>
</tbody>
</table>

If the situation in your area stays the same, do you think children should attend in-person classes in the Fall or not?

<table>
<thead>
<tr>
<th>Should attend in-person</th>
<th>37%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Should not attend in-person</td>
<td>63%</td>
</tr>
</tbody>
</table>
SIMILARLY 7 IN 10 VOTERS ARE MORE CONCERNED ABOUT OPENING UP TOO SOON, AND ALMOST HALF BELIEVE THEIR GOVERNOR IS NOT RESTRICTIVE ENOUGH

Are you most concerned about opening up too soon and causing the coronavirus to spread more or are you most concerned about not opening up in time and causing more economic damage and hardship?

- Opening up too soon: 69%
- Not opening up in time: 31%

Do you think your governor is too restrictive in their orders, not restrictive enough or just about right?

- Too restrictive: 19%
- Not restrictive enough: 44%
- About right: 36%

BASE: Registered Voters (n=1,932)

COV052003. Are you most concerned about opening up too soon and causing the coronavirus to spread more or are you most concerned about not opening up in time and causing more economic damage and hardship?

COV052005. Do you think your governor is too restrictive in their orders, not restrictive enough or just about right?
A MAJORITY OF VOTERS BELIEVE REPUBLICAN GOVERNORS ARE OPENING TOO QUICKLY

Do you think ____ are opening too quickly, too slowly, or about right

Democratic governors are opening up too quickly
- Too quickly: 38%
- Too slowly: 27%
- About right: 34%

Republican governors are opening up too quickly
- Too quickly: 57%
- Too slowly: 14%
- About right: 29%

BASE: Registered Voters (n=1,932)
COV052012. Do you think Democratic governors are opening up too quickly, too slowly or about right? 
COV052013. Do you think Republican governors are opening up too quickly, too slowly or about right?
COV032005. Do you think the business you work for could go out of business in the next month or is it not likely to go out of business in the next month?
ONLY 1 IN 4 AMERICANS BELIEVE THINGS WILL BE BETTER A MONTH FROM NOW THOUGH THEY ARE DIVIDED ON WHETHER THEIR STATE SHOULD STAY OPEN OR RETURN TO A LOCKDOWN

Do you think that a month from now things will be worse, better or about the same?

- Worse: 40%
- Better: 24%
- About the same: 36%

Up from 33% in June

Do you think that your state should return to a lockdown and sheltering in place or should it try to manage the coronavirus while staying open?

- Should return to lockdown: 48%
- Try to manage while staying open: 52%

BASE: Registered Voters (n=1,932)

COV032009. Do you think that a month from now things will be worse, better or about the same?

COV072005. Do you think that your state should return to a lockdown and sheltering in place or should it try to manage the coronavirus while staying open?
A THIRD OF AMERICANS ARE CONCERNED THEIR COMPANY WILL GO OUT OF BUSINESS IN THE NEXT MONTH

Do you think the business you work for could go out of business in the next month or is it not likely to go out of business in the next month?

- Could go out of business: 32%
- Not likely to go out of business: 68%

BASE: Registered Voters (n=1,932)
COV032005. Do you think the business you work for could go out of business in the next month or is it not likely to go out of business in the next month?
THREE QUARTERS OF VOTERS BELIEVE THERE WILL BE A SECOND WAVE IN THE FALL WITH 8 IN 10 WANTING ANOTHER STIMULUS BILL OVER THE SUMMER

Do you think there will be or won't be a second wave of the virus in the fall?

- There will be a second wave: 73%
- There will not be a second wave: 27%

Do you think the Trump administration and Congress should push forward another stimulus bill during this summer?

- Yes: 82%
- No: 18%

BASE: Registered Voters (n=1,932)
COV062010. Do you think there will be or won't be a second wave of the virus in the fall?
COV042009A. Do you think the Trump administration and Congress should push forward another stimulus bill during this summer?
TWO THIRDS OF VOTERS WANT THE EXTRA $600 IN UNEMPLOYMENT EXTENDED AT LEAST TWO MONTHS, THOUGH THEY WANT BENEFITS TO BE LIMITED TO WHAT PEOPLE WERE MAKING BEFORE

Should the extra $600 above unemployment insurance be ended now, extended two months or extended until January?

- Ended now: 32%
- Extended two months: 32%
- Extended until January: 36%

Should people receive more in benefits than they received in pay when they were working, or should their benefits be limited to what they were making?

- Receive more in benefits than what they received in pay: 38%
- Benefits should be limited to what they were making before: 62%

BASE: Registered Voters (n=1,932)
COV072006. Should the extra $600 above unemployment insurance be ended now, extended two months or extended until January?
COV072007. Should people receive more in benefits than they received in pay when they were working, or should their benefits be limited to what they were making?
MOST AMERICANS FAVOR WORKERS GETTING A PAYROLL TAX HOLIDAY WHILE HALF WANT ANOTHER STIMULUS BILL OF AT LEAST $2 TRILLION

Do you favor or oppose workers getting a payroll tax holiday for several months - about 6 per cent more in pay?

- Favor: 69%
- Oppose: 31%

Should the size of the next stimulus bill be zero, 500 billion, 1 trillion, 2 trillion, three trillion or more than 3 trillion dollars?

- Zero: 12%
- $500 billion: 16%
- $1 trillion: 21%
- $2 trillion: 16%
- $3 trillion: 16%
- More than $3 trillion: 18%

BASE: Registered Voters (n=1,932)
COV072008. Do you favor or oppose workers getting a payroll tax holiday for several months - about 6 per cent more in pay?
COV052016. Should the size of the next stimulus bill be zero, 500 billion, 1 trillion, 2 trillion, three trillion or more than 3 trillion dollars?
Here are some elements of a proposed new stimulus bill. For each one, should be in the stimulus bill or not?

<table>
<thead>
<tr>
<th>Element</th>
<th>In the Bill</th>
<th>Not in the Bill</th>
</tr>
</thead>
<tbody>
<tr>
<td>$75 billion for testing</td>
<td>77%</td>
<td>23%</td>
</tr>
<tr>
<td>Paying for the healthcare of employees who have lost their job</td>
<td>75%</td>
<td>25%</td>
</tr>
<tr>
<td>$200 billion fund for pay for essential workers hired by the states</td>
<td>74%</td>
<td>26%</td>
</tr>
<tr>
<td>$175 billion to renters to help them pay for rent and utility bills</td>
<td>69%</td>
<td>31%</td>
</tr>
<tr>
<td>Making state and local taxes deductible again</td>
<td>68%</td>
<td>32%</td>
</tr>
<tr>
<td>Direct payments of up to $6000 a family</td>
<td>68%</td>
<td>32%</td>
</tr>
<tr>
<td>Expanding the food stamp program</td>
<td>66%</td>
<td>34%</td>
</tr>
<tr>
<td>Providing $25 billion of help to the US Postal Service</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>Requiring states to offer vote by mail options in the presidential election</td>
<td>60%</td>
<td>40%</td>
</tr>
<tr>
<td>1 trillion dollars to state and local governments</td>
<td>60%</td>
<td>40%</td>
</tr>
<tr>
<td>Extending $600 a week unemployment checks until January</td>
<td>59%</td>
<td>41%</td>
</tr>
<tr>
<td>1 trillion dollars in public infrastructure spending</td>
<td>56%</td>
<td>44%</td>
</tr>
<tr>
<td>Allowing non-citizens here illegally to receive direct payments of up to $6000 a family</td>
<td>34%</td>
<td>66%</td>
</tr>
</tbody>
</table>
MOST AMERICANS WANT A NEW STIMULUS BILL PASSED NOW, OVER 4 IN 10 VOTERS WANT TO CUT BACK THE PORK IN THE PROPOSED DEMOCRATIC BILL

Do you think we should pass another stimulus bill now or wait a month to see how the prior stimulus is working?

<table>
<thead>
<tr>
<th></th>
<th>Answer</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pass it now</td>
<td>75%</td>
<td></td>
</tr>
<tr>
<td>Wait a month</td>
<td>25%</td>
<td></td>
</tr>
</tbody>
</table>

Do you think we should pass all of these stimulus elements even if they cost 3 trillion dollars or should we cut back to reduce the cost of the bill?

<table>
<thead>
<tr>
<th></th>
<th>Answer</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pass all elements in proposed stimulus bill</td>
<td>60%</td>
<td></td>
</tr>
<tr>
<td>Cut back to reduce the cost of the bill</td>
<td>40%</td>
<td></td>
</tr>
</tbody>
</table>
MOST AMERICANS WANT THE NEXT STIMULUS BILL TO INCLUDE DIRECT CASH PAYMENTS TO THE PEOPLE, WITH HOSPITALS AND SMALL BUSINESSES BEING A SECONDARY PRIORITY

Who should the next stimulus bill focus on helping?

- More funding for small business loans
- Set aside money for minorities and Native Americans
- Funding for hospitals that are shut down to handle Coronavirus
- Funding for States that are losing tax revenue
- Funding for a get back to work infrastructure investment program
- Direct cash payments to people

BASE: Registered Voters (n=1,932)  
COV042009B: Who should the next stimulus bill focus on helping?
Thank you!

For questions:
Mark.Penn@stagwellgroup.com